

FINANCIAL PERFORMANCE AT A GLANCE

GROWTH & PROFITS — CONSOLIDATED

(in millions, except per share data)	2004	2003	2002
Revenues	\$ 37,218	\$ 28,823	\$25,020
Earnings From Operations	\$ 4,101	\$ 2,935	\$ 2,186
Operating Margin	11.0%	10.2%	8.7%
Return on Net Assets	35.3%	43.7%	37.5%
Net Earnings	\$ 2,587	\$ 1,825	\$ 1,352
Net Margin	7.0%	6.3%	5.4%
Diluted Net Earnings per Common Share	\$ 3.94	\$ 2.96	\$ 2.13

GROWTH & PROFITS — BY SEGMENT

(in millions)	2004	2003	2002
HEALTH CARE SERVICES			
Revenues	\$ 32,673	\$ 24,807	\$ 21,552
Earnings From Operations	\$ 2,810	\$ 1,865	\$ 1,328
Operating Margin	8.6%	7.5%	6.2%
Return on Net Assets	30.1%	40.5%	35.5%
UNIPRISE			
Revenues	\$ 3,365	\$ 3,107	\$ 2,725
Earnings From Operations	\$ 677	\$ 610	\$ 517
Operating Margin	20.1%	19.6%	19.0%
Return on Net Assets	58.2%	55.2%	48.7%
SPECIALIZED CARE SERVICES			
Revenues	\$ 2,295	\$ 1,878	\$ 1,509
Earnings From Operations	\$ 485	\$ 385	\$ 286
Operating Margin	21.1%	20.5%	19.0%
Return on Net Assets	66.5%	59.1%	50.7%
INGENIX			
Revenues	\$ 670	\$ 574	\$ 491
Earnings From Operations	\$ 129	\$ 75	\$ 55
Operating Margin	19.3%	13.1%	11.2%
Return on Net Assets	16.7%	9.7%	7.6%

CAPITAL ITEMS

(in millions, except per share data)	2004	2003	2002
Cash Flows From Operating Activities	\$ 4,135	\$ 3,003	\$ 2,423
Capital Expenditures	\$ 350	\$ 352	\$ 419
Consideration Paid or Issued for Acquisitions	\$ 7,782	\$ 590	\$ 869
Debt-to-Total-Capital Ratio	27.3%	27.8%	28.5%
Return on Shareholders' Equity	31.4%	39.0%	33.0%
Year-End Market Capitalization	\$ 56,603	\$ 33,896	\$ 25,005
Year-End Common Share Price	\$ 88.03	\$ 58.18	\$ 41.75