

FINANCIAL PERFORMANCE AT A GLANCE

GROWTH & PROFITS — CONSOLIDATED¹

(in millions, except per share data)

	2001	2000	1999
Revenues	\$ 23,454	\$ 21,122	\$ 19,562
Continuing Markets Revenue Growth Rate	15%	12%	13%
Earnings From Operations	\$ 1,566	\$ 1,200	\$ 943
Operating Margin	6.7%	5.7%	4.8%
Return on Net Assets	30.7%	25.5%	19.8%
Net Earnings	\$ 913	\$ 705	\$ 563
Net Margin	3.9%	3.3%	2.9%
Diluted Net Earnings per Share	\$ 2.79	\$ 2.10	\$ 1.59

GROWTH & PROFITS — BY SEGMENT

(in millions)

	2001	2000	1999
HEALTH CARE SERVICES			
Revenues	\$ 20,494	\$ 18,696	\$ 17,581
Earnings From Operations	\$ 944	\$ 739	\$ 578
Operating Margin	4.6%	4.0%	3.3%
Return on Net Assets	29.2%	24.6%	20.6%
UNIPRISE			
Revenues	\$ 2,462	\$ 2,140	\$ 1,865
Earnings From Operations	\$ 374	\$ 289	\$ 222
Operating Margin	15.2%	13.5%	11.9%
Return on Net Assets	37.2%	30.6%	22.6%
SPECIALIZED CARE SERVICES			
Revenues	\$ 1,254	\$ 974	\$ 726
Earnings From Operations	\$ 214	\$ 174	\$ 128
Operating Margin	17.1%	17.9%	17.6%
Return on Net Assets	59.1%	68.8%	80.0%
INGENIX			
Revenues	\$ 447	\$ 375	\$ 258
Earnings From Operations	\$ 48	\$ 32	\$ 25
Operating Margin	10.7%	8.5%	9.7%
Return on Net Assets	7.5%	5.2%	5.4%

CAPITAL ITEMS

(in millions, except per share data)

	2001	2000	1999
Cash Flows From Operating Activities	\$ 1,844	\$ 1,521	\$ 1,189
Capital Expenditures	\$ 425	\$ 245	\$ 196
Consideration Paid or Issued for Acquisitions	\$ 255	\$ 76	\$ 334
Debt to Total Capital	28.9%	24.7%	20.4%
Return on Shareholders' Equity	24.5%	19.0%	14.1%
Year-End Market Capitalization	\$ 21,841	\$ 19,470	\$ 8,896
Year-End Common Share Price	\$ 70.77	\$ 61.38	\$ 26.56

¹ Excludes nonrecurring items in 1999 and 2000, as described in footnotes 1 and 2 at the bottom of page 22.